瑞和数智
RUIHE DATA

Ruihe Data Technology Holdings Limited
瑞和數智科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3680)

POSITIVE PROFIT ALERT

This announcement is made by Ruihe Data Technology Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026 (the "**Period**") and the information currently available to the Board, the Group is expected to record (i) revenue of approximately RMB95,000,000 to RMB100,000,000 for the Period, representing a decrease of approximately 17% to 21% as compared to the corresponding period in 2025; and (ii) a profit attributable to owners of the Company ranging from approximately RMB55,000,000 to RMB60,000,000 for the Period, representing an increase of approximately 27% to 39% as compared to the profit attributable to owners of the Company of approximately RMB43,186,000 for the six months ended 30 June 2025.

Based on the information currently available, the Board considers that the expected increase in profit attributable to owners of the Company for the Period is primarily attributable to the following factors:

(i) the improvement in the operations of the Group's associate, Shenzhen JiChuang Investment Enterprise (Limited Partnership)* (深圳極創投資企業(有限合夥)), during the Period, of which the Group's share of profit was approximately RMB11,843,000, whereas the Group did not share any profit from any associate for the six months ended 30 June 2025; and

(ii) the reduction in employee benefit expenses by approximately RMB4,148,000 and the reduction in depreciation and amortisation expenses by approximately RMB7,668,000, which were partially offset by the decrease in gross profit of approximately RMB2,987,000 and the increase in expected credit losses on financial and contract assets by approximately RMB5,559,000 during the Period. Overall, these combined effects resulted in a narrowing of the operating loss by approximately RMB3,000,000 to RMB3,500,000 as compared to the corresponding period in 2025.

The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Period and the information currently available to the Board, which have not been reviewed or confirmed by the audit committee of the Board, and have not been audited or reviewed by the Company's auditor. Data and information contained in this announcement may be subject to adjustments based on updated information. For details of the financial performance of the Group, the Shareholders and potential investors of the Company should refer to the Company's interim results announcement for the Period, which is expected to be published in late August 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Ruihe Data Technology Holdings Limited
Xue Shouguang
Chairman of the Board

Hong Kong, 13 August 2026

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Xue Shouguang, Mr. Sun Dexin, Mr. Xue Xindi and Mr. Wang Jun, three non-executive Directors, namely, Mr. Wu Xiaohua, Mr. Fei Xiang and Mr. Wu Kezhong, and four independent non-executive Directors, namely, Dr. Tian Yu, Mr. Wei Junheng, Ms. Chu Jijun and Mr. Yang Huan.

* *For identification purpose only*