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Ruihe Data Technology Holdings Limited
瑞和數智科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3680)

PLACING OF NEW SHARES UNDER GENERAL MANDATE
SUPPLEMENTAL ANNOUNCEMENT

Placing Agent

Reference is made to the announcement of Ruihe Data Technology Holdings Limited ("**Company**") dated 30 July 2026 in relation to the proposed placing of new shares under general mandate ("**Announcement**"). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, among others, completion of the Placing is conditional upon the fulfilment of the condition of the Placing Agreement by 13 August 2026 (or such later date as the Company and the Placing Agent may agree in writing) ("**Long Stop Date**").

As additional time is required for the Placing Agent to procure investors to subscribe for the Placing Shares, the Company and the Placing Agent, after arm's length negotiation, entered into a supplemental agreement ("**Supplemental Agreement**") to the Placing Agreement on 11 August 2026, pursuant to which the parties mutually agreed to amend the Long Stop Date to 20 August 2026 (or such later date as the Company and the Placing Agent may agree in writing).

Save and except for the aforesaid change, all other terms of the Placing Agreement remain unchanged and the Placing Agreement shall remain in full force and effect.

The Placing Price of HK$2.030 per Placing Share represents: (i) a discount of approximately 8.97% to the closing price of HK$2.230 per Share as quoted on the Stock Exchange on 11 August 2026, being the date of the Supplemental Agreement; and (ii) a discount of approximately 9.54% to the average closing price of approximately HK$2.244 per Share as quoted on the Stock Exchange for the five consecutive trading days immediately prior to the date of the Supplemental Agreement.

Since the completion of the Placing is subject to the fulfilment of the condition of the Placing Agreement, the Placing may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Ruihe Data Technology Holdings Limited
Xue Shouguang
Chairman of the Board

Hong Kong, 11 August 2026

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Xue Shouguang, Mr. Sun Dexin, Mr. Xue Xindi and Mr. Wang Jun, three non-executive Directors, namely, Mr. Wu Xiaohua, Mr. Fei Xiang and Mr. Wu Kezhong, and four independent non-executive Directors, namely, Dr. Tian Yu, Mr. Wei Junheng, Ms. Chu Jijun and Mr. Yang Huan.