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## **Suoxinda Holdings Limited**

**索信达控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3680)**

### **COMPLETION OF ISSUE OF NEW SHARES UNDER THE SPECIFIC MANDATE**

Reference is made to the announcements of Suoxinda Holdings Limited (the “**Company**”) dated 19 March 2023 and 25 May 2023, respectively, and the circular of the Company dated 24 April 2023 (the “**Circular**”) in relation to, among others, the conditional subscription of an aggregate of 175,500,000 Subscription Shares by no less than 6 Subscribers under the Specific Mandate. Unless otherwise stated, terms used in this announcement shall bear the same meanings as those defined in the Circular.

The Board is pleased to announce that the completion of the Subscription by no less than 6 Subscribers took place on 29 June 2023 in accordance with the terms and conditions of the relevant Subscription Agreements. An aggregate of 143,000,000 Subscription Shares have been issued and allotted to no less than 6 Subscribers at the Subscription Price of HK\$0.76 per Share (the “**Completion**”). The subscription of an aggregate of 32,500,000 Subscription Shares did not proceed to completion and was terminated as mutually agreed by the Company and the relevant Subscribers.

To the best of the Directors’ knowledge, information and belief, after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion:

|                                      | Immediately before Completion |   | Immediately after Completion |   |
|--------------------------------------|-------------------------------|---|------------------------------|---|
|                                      | <i>Number of Shares held</i>  | <i>Approximate % of total Shares in issue</i> | <i>Number of Shares held</i> | <i>Approximate % of total Shares in issue</i> |
| Mr. Wang Donglin ( <i>Note 1</i> )   | 70,003,840                    | 13.52%  | 70,003,840                   | 10.59%  |
| Mr. Chen Zhenping ( <i>Note 2</i> )  | 60,980,000                    | 11.78%  | 60,980,000                   | 9.23%   |
| Mr. Wu Xiaohua ( <i>Note 3</i> )     | 29,490,000                    | 5.69%   | 29,490,000                   | 4.46%   |
| Mr. Shi Banchao ( <i>Note 4</i> )    | 22,650,835                    | 4.37%   | 22,650,835                   | 3.43%   |
| Dr. Wu Fu-shea ( <i>Note 5</i> )     | 11,450,000                    | 2.21%   | 11,450,000                   | 1.73%   |
| Subscribers                          | 25,468,000                    | 4.92%   | 168,468,000                  | 25.49%  |
| Other Shareholders ( <i>Note 6</i> ) | 297,825,361                   | 57.51%  | 297,825,361                  | 45.07%  |
| <b>Total</b>                         | <b><u>517,868,036</u></b>     | <b><u>100%</u></b>                            | <b><u>660,868,036</u></b>    | <b><u>100%</u></b>                            |

*Notes:*

- (1) Mr. Wang Donglin's shareholding in the Company was held through Mindas Touch Global Limited. Mindas Touch Global Limited was wholly owned by 深圳市高盛達旅遊汽車服務有限公司 (Shenzhen Gaoshengda Travelling and Car Services Company Limited), which was wholly owned by Mr. Wang Donglin. Accordingly Mr. Wang Donglin was deemed to be interested in these Shares pursuant to Part XV of the SFO.
- (2) Mr. Chen Zhenping is a non-executive Director.
- (3) Mr. Wu Xiaohua is an executive Director. Mr. Wu Xiaohua's shareholding in the Company was held through Ideal Treasure Holdings Limited, which was wholly owned by Mr. Wu Xiaohua. Accordingly, Mr. Wu Xiaohua was deemed to be interested in these Shares pursuant to Part XV of the SFO.
- (4) Mr. Shi Banchao is an executive Director. The 22,650,835 Shares held by Mr. Shi included 44,877 Restricted Shares granted under the Share Award Scheme. Mr. Shi also held 25,644 options granted under the Share Option Scheme.
- (5) Dr. Wu Fu-shea is a non-executive Director and chairman of the Board.
- (6) The number of the Shares held by other Shareholders is calculated by the total issued Shares of the Company (being 517,868,036 Shares immediately before Completion and 660,868,036 Shares immediately after Completion) minus the number of Shares held by the Shareholders named above.

To the best knowledge of the Company, immediately upon Completion, Treasure Tree Asia Holdings Co. LTD (which is held as to approximately 83.3% by Mr. Xue Shouguang) holds 104,000,000 Shares, representing approximately 15.74% of the issued Shares, and therefore becomes a substantial Shareholder (as defined under the Listing Rules).

By order of the Board  
**Suoxinda Holdings Limited**  
**Wu Fu-Shea**  
*Chairman of the Board*

Hong Kong, 29 June 2023

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Wu Xiaohua and Mr. Shi Banchao, three non-executive Directors, namely, Dr. Wu Fu-Shea, Mr. Chen Zhenping and Ms. Zhao Yue, and three independent non-executive Directors, namely, Dr. Chen Wei, Mr. Yang Haifeng and Ms. Dan Xi.*