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Suoxinda Holdings Limited

索信达控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3680)

PROFIT WARNING

This announcement is made by Suoxinda Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the half year ended 30 June 2021 (the “**Period**”) and the information currently available to the Board, despite the Group expects to record an increase in revenue for the Period, it is expected that a net loss attributable to owners of the Company of not less than RMB40 million is to be recorded for the Period, as compared to the net loss of approximately RMB5.2 million for the corresponding period in 2020. Based on the information currently available, the expected net loss for the Period is mainly attributable to the combined effects of, among others: (i) increase in research and development costs, including recruiting research and development technicians and employees and relevant research and development costs; (ii) increase in administrative expenses due to expansion in Southern, Northern and Eastern China where the Group established new offices and recruited new employees; and (iii) increase in staff costs due to expansion of the sales and marketing team of the Group.

The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Period and the information currently available to the Board, and have not been reviewed or confirmed by the audit committee of the Board, and have not been audited by the Company’s auditor. Figures and information contained in this announcement may be subject to adjustments based on updated information. Shareholders and potential

investors of the Company should refer to the Company's interim results announcement for the Period, which is expected to be published by the end of August 2021, for details of the financial performance of the Group.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2021 pending the publication of the 2020 Annual Results by the Company and will remain suspended until the Company fulfills the Resumption Guidance (as defined in the Company's announcement dated 26 May 2021).

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Suoxinda Holdings Limited
Song Hongtao
Chairman of the Board

Hong Kong, 19 August 2021

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Song Hongtao, Mr. Wu Xiaohua, Mr. Lam Chun Hung Stanley and Ms. Wang Jing; and three independent non-executive Directors, namely Mr. Tu Xinchun, Ms. Zhang Yahan and Dr. Qiao Zhonghua.