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Ruihe Data Technology Holdings Limited 瑞和數智科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3680)

POSITIVE PROFIT ALERT

This announcement is made by Ruihe Data Technology Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on the preliminary assessment on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the "Period") and the information currently available to the Board, the Group is expected to achieve a turnaround from loss attributable to owners of the Company of approximately RMB36,040,000 for the six months ended 30 June 2024 to a profit attributable to owners of the Company ranging from approximately RMB43,000,000 to RMB44,000,000 for the Period.

During the Period, the Company's main business such as data solutions, sales of hardware and software and related integrated services, information technology maintenance and support services and trading of commodities remained stable. The foregoing increase in profit attributable to owners of the Company for the Period is primarily attributable to two reasons: first, the fair value gain from the financial investment of the Company, in particular, the Company's holding of 15,000,000 shares of Tokyo Chuo Auction Holdings Limited (東京中央拍賣控股有限公司), the shares of which are listed on the Stock Exchange (stock code: 1939); and second, the Group's vigorous efforts to implement cost reduction and efficiency enhancement measures during the Period, resulting in a decrease in research and development expenses, administrative expenses, financing costs and selling expenses compared to the corresponding period last year.

The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Period and the information currently available to the Board, which have not been reviewed or confirmed by the audit committee of the Board, and have not been audited or reviewed by the Company's auditor. Data and information contained in this announcement may be subject to adjustments based on updated information. For details of the financial performance of the Group, the Shareholders and potential investors of the Company should refer to the Company's interim results announcement for the Period, which is expected to be published in late August 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

Ruihe Data Technology Holdings Limited

Xue Shouguang

Chairman of the Board

Hong Kong, 31 July 2025

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Xue Shouguang, Mr. Sun Dexin and Mr. Xue Xindi, three non-executive Directors, namely, Dr. Wu Fu-Shea, Mr. Wu Xiaohua and Mr. Fei Xiang, and four independent non-executive Directors, namely, Dr. Tian Yu, Mr. Wei Junheng, Ms. Chu Jijun and Mr. Yang Huan.