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Ruihe Data Technology Holdings Limited

瑞和數智科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3680)

**PLACING OF NEW SHARES UNDER GENERAL MANDATE
SUPPLEMENTAL ANNOUNCEMENT**

Placing Agent



Reference is made to the announcement of Ruihe Data Technology Holdings Limited (“**Company**”) dated 2 May 2025 in relation to the proposed placing of new shares under general mandate (“**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, among others, completion of the Placing is conditional upon the fulfilment of the condition of the Placing Agreement by 2 June 2025 (or such later date as the Company and the Placing Agent may agree in writing) (“**Long Stop Date**”).

On 9 May 2025, the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement, pursuant to which the parties mutually agreed to amend the Long Stop Date to 23 May 2025 (or such later date as the Company and the Placing Agent may agree in writing).

Save and except for the aforesaid change, all other terms of the Placing Agreement remain unchanged and the Placing Agreement shall remain in full force and effect.

Since the completion of the Placing is subject to the fulfilment of the condition of the Placing Agreement, the Placing may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Ruihe Data Technology Holdings Limited
Xue Shouguang
Chairman of the Board

Hong Kong, 9 May 2025

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Xue Shouguang, Mr. Sun Dexin and Mr. Xue Xindi, three non-executive Directors, namely, Dr. Wu Fu-Shea, Mr. Wu Xiaohua and Mr. Fei Xiang, and three independent non-executive Directors, namely, Dr. Tian Yu, Mr. Wei Junheng and Ms. Chu Jijun.